

Convenience Translation

INFORMATION PURSUANT TO SECTION 125 OF THE GERMAN STOCK CORPORATION ACT (AKTIENGESETZ, "AKTG") IN CONJUNCTION WITH ARTICLE 4 PARA. 1, TABLE 3 OF THE ANNEX OF THE IMPLEMENTING REGULATION (EU) 2018/1212 ("EU-IR")

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Virtual Annual General Meeting of ADLER Real Estate Aktiengesellschaft 2022 (Formal specification according to EU-IR: GMETADL00822)
2. Type of message	Notice of Convocation of the Annual General Meeting (Formal specification according to EU-IR: NEWM)
B. Specification of the issuer	
1. ISIN	DE0005008007
2. Name of the issuer	ADLER Real Estate Aktiengesellschaft
C. Specification of the meeting	
1. Date of the General Meeting	August 31, 2022 (Formal specification according to EU-IR: 20220831)
2. Time of the General Meeting	10:00 h (CEST) (Formal specification according to EU-IR: 08:00 h UTC)
3. Type of the General Meeting	Annual General Meeting as virtual event without the physical presence of shareholders or their representatives (Formal specification according to EU-IR: GMET)
4. Location of the General Meeting	URL to the company's internet service for the following of the General Meeting in video and audio and for exercising shareholders' rights: https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/

	<p>Location of the General Meeting as defined by AktG: Scandic Hotel Berlin Kurfürstendamm, Augsburger Straße 5, 10789 Berlin</p> <p>(Formal specification according to EU-IR: https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/)</p>
5. Record Date ¹	<p>August 10, 2022 00:00 h (CEST) (corresponds to August 9, 2022 22:00 h UTC)</p> <p>(Formal specification according to EU-IR: 20220809)</p>
6. Uniform Resource Locator (URL)	<p>https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/</p>
D. Participation in the General Meeting	
1. Method of participation by shareholder	<p>Exercise of voting rights by postal vote</p> <p>Exercise of voting rights by authorizing and instructing to the proxies nominated by the Company</p> <p>Following of the virtual Annual General Meeting by means of electronic video and audio transmission</p> <p>(Formal specification according to EU-IR: EV, PX)</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting by: August 24, 2022, 24:00 h (CEST) (received by the company).</p> <p>The exercise of voting rights by postal vote, the exercise of voting rights by authorizing and instructing to the proxies nominated by the Company, and the following of the virtual General Meeting by means of electronic video and audio transmission require timely registration. The relevant deadlines for exercising these rights are set out in D.3.</p>

¹ Kindly note that the so-called Record Date is a technical date in relation to banks' requirements pursuant to the formal requirements of EU-IR and is not identical to the record date according to Section 123 Paragraph 4 Sentence 2 AktG.

	(Formal specification according to EU-IR: 20220824; 22:00 h UTC)
3. Issuer deadline for voting	<p>Exercising voting rights by postal vote / exercising voting rights by authorizing and instructing to the proxies nominated by the Company / authorizing third parties,</p> <ul style="list-style-type: none"> • made by letter: August 30, 2022, 18:00 h (CEST) (received by the company) • by E-Mail: August 30, 2022, 18:00 h (CEST) (received by the company) • electronically via the shareholder portal (https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/): beyond August 30, 2022, 24:00 h (CEST) until the formal termination of the opportunity to exercise voting rights following the response to questions by the chairman of the meeting on the day of the Annual Stockholders' Meeting <p>It will be possible to follow the virtual General Meeting by means of electronic video and audio transmission from 10:00 h (CEST) on August 31, 2022 until the end of the General Meeting.</p> <p>(Formal specification according to EU-IR: 20220831; until immediately before the start of the voting)</p>
E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of agenda item	<p>Presentation of the adopted annual financial statements and the approved consolidated financial statements as of December 31, 2021, the combined management report for ADLER Real Estate Aktiengesellschaft and the Group for the 2021 financial year, as well as the report of the Supervisory Board and the explanatory report of the Management Board on the disclosures pursuant to sections 289a and 315a of the German Commercial Code (<i>Handelsgesetzbuch</i>)</p>

	(Formal disclosure according to EU-IR (short summary): Presentation of annual financial statements, consolidated financial statements, management report, report of supervisory board and management board for 2021)
3. Uniform Resource Locator (URL) of the materials	https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/
4. Vote	None
5. Alternative voting options	None
E. Agenda – Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of agenda item	Resolution on the formal approval of the actions of the members of the Management Board for the 2021 fiscal year
3. Uniform Resource Locator (URL) of the materials	https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/
4. Vote	Binding Vote (Formal specification according to EU-IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (Formal specification according to EU-IR: VF, VA, AB)
E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of agenda item	Resolution on the formal approval of actions of the members of the Supervisory Board for the 2021 fiscal year
3. Uniform Resource Locator (URL) of the materials	https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/

4. Vote	Binding Vote (Formal specification according to EU-IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (Formal specification according to EU-IR: VF, VA, AB)
E. Agenda – Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of agenda item	Resolution on the approval of the compensation report for the financial year 2021 prepared and audited pursuant to section 162 of the German Stock Corporation Act (<i>Aktiengesetz</i> , “ AktG ”)
3. Uniform Resource Locator (URL) of the materials	https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/
4. Vote	Advisory Vote (Formal specification according to EU-IR: AV)
5. Alternative voting options	Vote in favour, vote against, abstention (Formal specification according to EU-IR: VF, VA, AB)
E. Agenda – Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of agenda item	Election to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/
4. Vote	Binding Vote (Formal specification according to EU-IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (Formal specification according to EU-IR: VF, VA, AB)

E. Agenda – Agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of agenda item	Resolution authorizing the sale and transfer of assets owned by the Company
3. Uniform Resource Locator (URL) der Unterlagen	https://adler-ag.com/investor-relations/hauptversammlung/ordentliche-hauptversammlung-2022/
4. Vote	Binding vote (Formal specification according to EU-IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (Formal specification according to EU-IR: VF, VA, AB)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the Agenda pursuant to section 122 para 2 AktG	
1. Object of deadline	Transmission of the request for additions to the agenda
2. Applicable issuer deadline	July 31, 2022, 24:00 h (CEST) (received by the company) (Formal specification according to EU-IR: 20220731, 22:00 h UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motions pursuant to section 126 para. 1 AktG	
1. Object of deadline	Submission of the counter-motion to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	August 16, 2022, 24:00 h (CEST) (received by the company) (Formal specification according to EU-IR: 20220816, 22:00 h UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Proposals for election pursuant to section 127 AktG	
1. Object of deadline	Submission of proposals relating to the election of auditors
2. Applicable issuer deadline	August 16, 2022, 24:00 h (CEST) (received by the company)

	(Formal specification according to EU-IR: 20220816, 22:00 h UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Shareholders' right to ask questions pursuant to section 131 AktG in conjunction with section 1 para. 2 sentence 1 No 3 and sentence 2 PandemieG	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	August 29, 2022, 24:00 h (CEST) (received by the company) (Formal specification according to EU-IR: 20220829, 22:00 h UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Objection to resolutions pursuant to section 245 No. 1 AktG in conjunction with section 1 para. 2 sentence 1 No 4 PandemieG	
1. Object of deadline	Electronic submission of an objection to a resolution of the Annual General Meeting
2. Applicable issuer deadline	August 31, 2022 from the opening of the General Meeting until the closing of the General Meeting by the Chairman of the Meeting (Formal specification according to EU-IR: 20220831, until the end of the General Meeting)