

## ADLER Real Estate Aktiengesellschaft

### Announcement pursuant to Article 2 (2) of Delegated Regulation (EU) 2016/1052 of the European Commission dated 8 March 2016

#### Treasury stock acquisition – 12<sup>th</sup> interim announcement

ADLER Real Estate Aktiengesellschaft

International Securities Identification Number (ISIN) DE0005008007

Wertpapierkennnummer (WKN) 5008007

Stock buyback programme, the initiation of which on 6 December 2017 was disclosed by notification dated 6 December 2017 pursuant to Article 17 of the Market Abuse Regulation.

**Buyback activities** – Buyback pursuant to § 71 (1) No 8. of the German Stock Corporation Act (AktG)

In the period from 19 February 2018 to 23 February 2018, ADLER Real Estate Aktiengesellschaft acquired a total of 128,000 shares in ADLER Real Estate Aktiengesellschaft within the framework of the share buyback programme.

According to the notification dated 6 December 2017 pursuant to Article 2 (1) of Delegated Regulation (EU) 2016/1052, the buyback of treasury stock began on 6 December 2017.

Purchase date	No. of shares purchased	Share of share capital <sup>1)</sup> in %	Average purchase price per share in EUR <sup>2)</sup>	Total purchase price in EUR
19.02.2018	23,509	0.0408	13.3791	314,529.98
20.02.2018	26,177	0.0455	13.3257	348,828.10
21.02.2018	26,290	0.0457	13.2033	347,115.54
22.02.2018	26,317	0.0457	13.1893	347,103.56
23.02.2018	25,707	0.0447	13.1984	339,292.40
<b>Total</b>	<b>128,000</b>	<b>0.2224</b>	<b>13.2568</b>	<b>1,696,869.58</b>

<sup>1)</sup> Since 31 January 2018: EUR 57,549.017.00

<sup>2)</sup> Excluding ancillary expenses, commercially rounded up or down to four decimal places

The total number of shares acquired to date by ADLER Real Estate Aktiengesellschaft within the share buyback programme adopted on 6 December 2017 and initiated on 6 December 2017 therefore amounts to 1,271,420 individual share, corresponding to a 2.2093% share of share capital.

Further information about the share buyback programme at ADLER Real Estate Aktiengesellschaft is available in the “Investor Relations” section of the company’s website at [www.adler-ag.com](http://www.adler-ag.com).

The acquisition of shares in ADLER Real Estate Aktiengesellschaft is being executed by a financial institution commissioned by ADLER Real Estate Aktiengesellschaft to acquire the shares exclusively via the XETRA electronic trading system at Deutsche Börse AG.

Berlin, 26 February 2018

ADLER Real Estate Aktiengesellschaft  
The Management Board